

SHIPMENT REPORT



CHILENUT

MONTHLY SHIPMENT REPORT

SEP 07, 2023

AUGUST SHIPMENTS

(21/MAR/2023 – 31/AUG/2023)

Inshell (Metric tons)

	August		% change	Export 21/mar to 31/aug		% change
	2022	2023		2022	2023	
			2023 vs 2022			2023 vs 2022
Export	10.370	11.091	7%	63.865	78.064	22%

Shelled (Metric tons)

	August		% change	Export 21/mar to 31/aug		% change
	2022	2023		2022	2023	
			2023 vs 2022			2023 vs 2022
Export	4.263	4.006	-6%	16.008	15.043	-6%

Inshell equivalent (Metric tons)

	August		% change	Export 21/mar to 31/aug		% change
	2022	2023		2022	2023	
			2023 vs 2022			2023 vs 2022
Export	19.538	19.706	1%	98.292	110.414	12%

Disclosure:

I/ Information source: Official records of Agriculture and Livestock Service of Chile (SAG), gathered by ASOEX (The Chilean Fruit Exporters Association).

II/ Shellout rate: The shellout rate from the previous season is still being used (46,5%).

III/ Season 2023: March 21st is considered as the first day of the 2023 season.

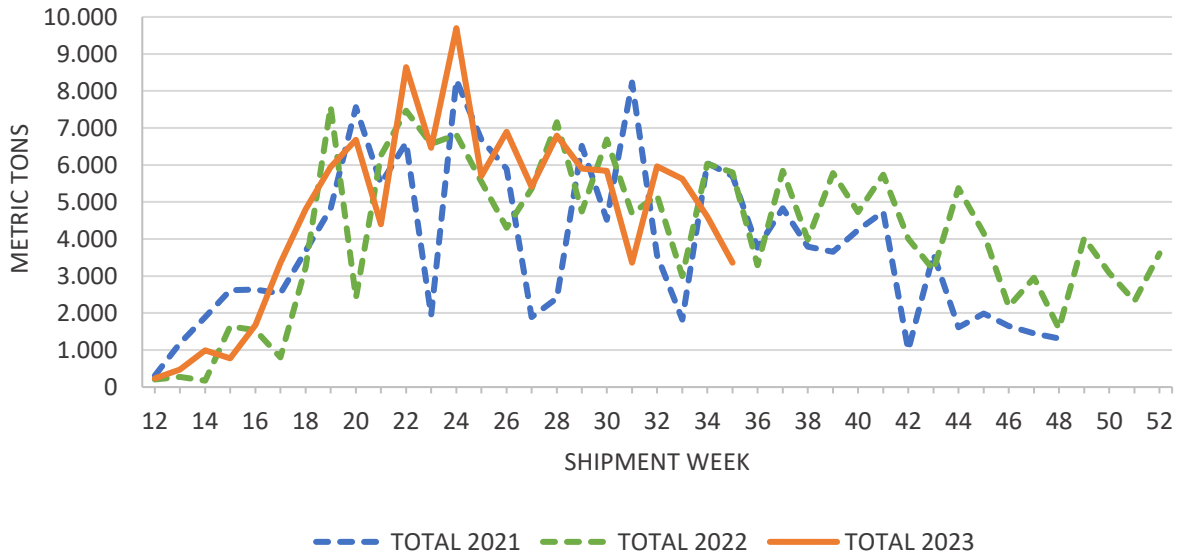


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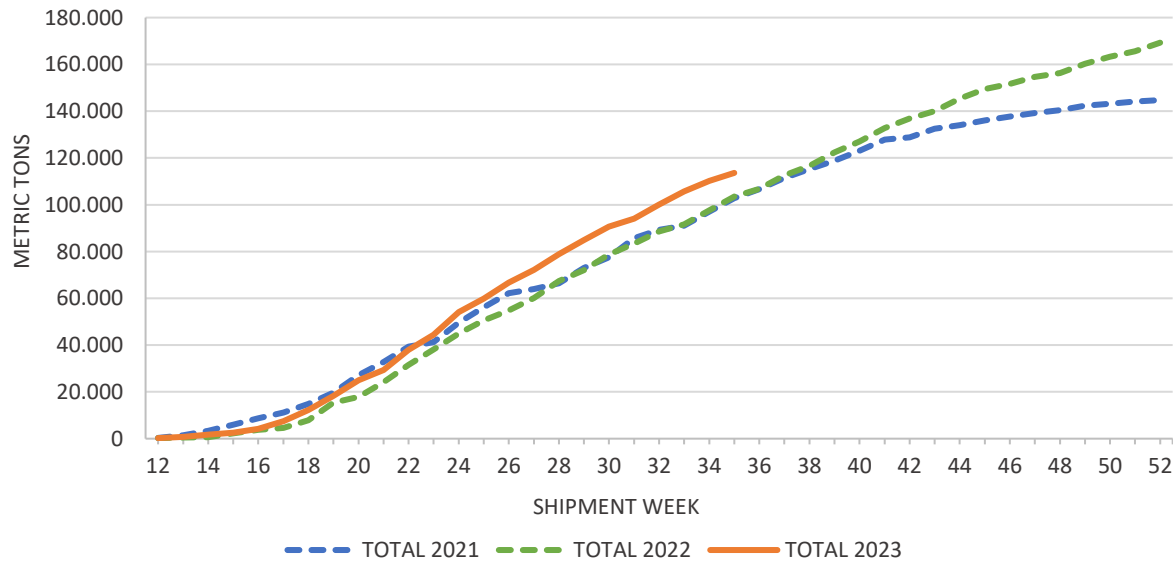
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WALNUT SHIPMENTS
WEEKLY - TOTAL EQ. INSHELL (METRIC TONS)



--- TOTAL 2021 --- TOTAL 2022 --- TOTAL 2023

WALNUT SHIPMENTS
ACCUMULATED - TOTAL EQ. INSHELL (METRIC TONS)



--- TOTAL 2021 --- TOTAL 2022 --- TOTAL 2023

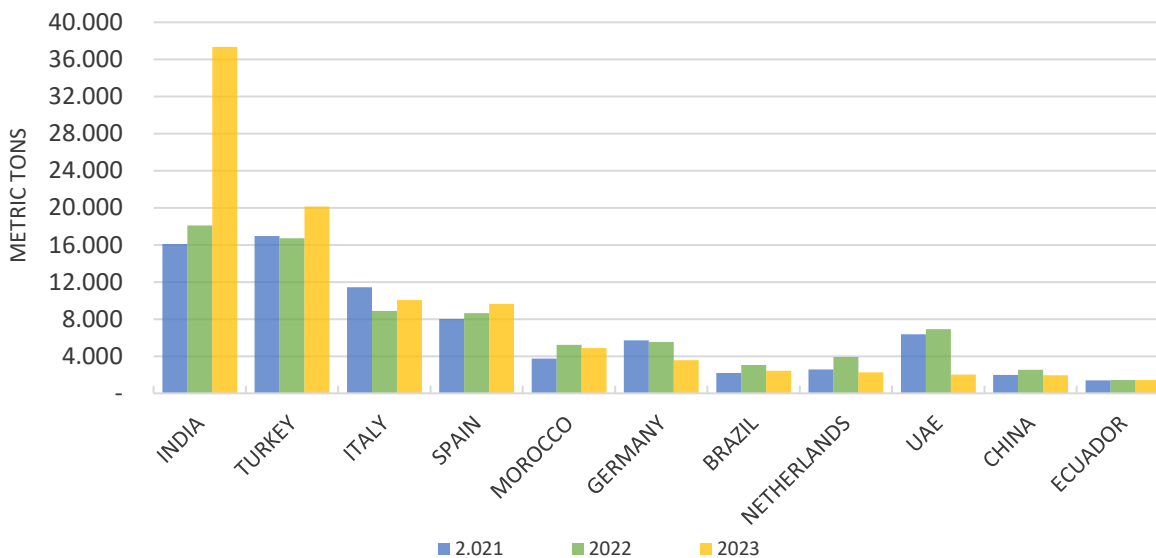


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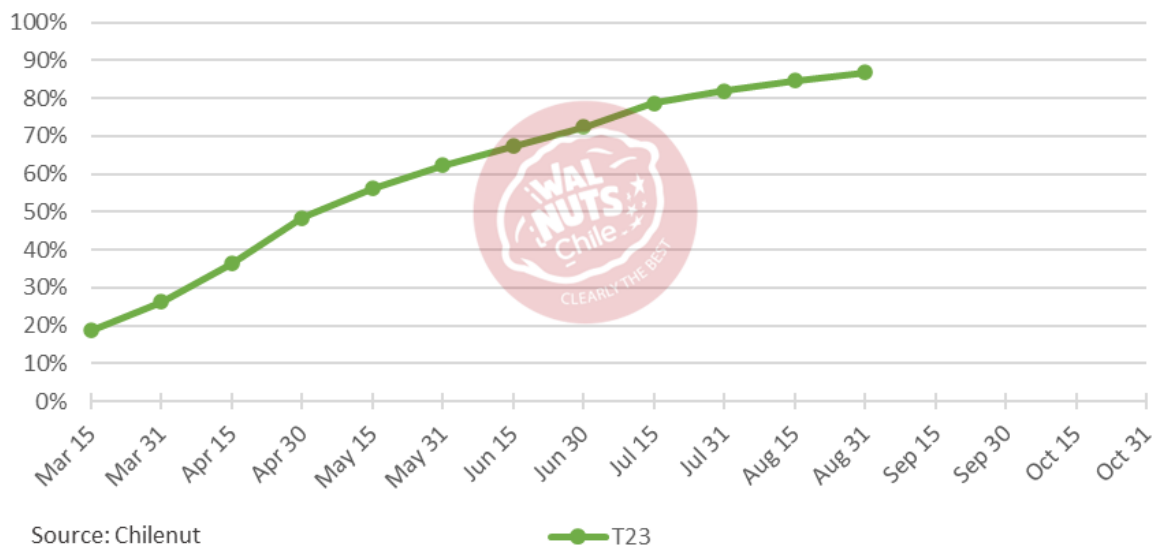


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WALNUT SHIPMENTS
COUNTRY OF DESTINATION (INSHELL EQUIVALENT)



Purchase commitments progress



Note: Purchase Commitments for August 2023 were 86,8%. This report is based on information submitted by Chilenut members.



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WALNUT SHIPMENTS BY COUNTRY OF DESTINATION (KILOGRAMS) 21/Mar/2023 to 31/Aug/2023

	INSHELL			SHELLED		
	2022	2023	% VAR	2022	2023	% VAR
MIDDLE EAST/AFRICA						
Israel	0	0	0%	65.612	116.680	78%
Lebanon	333.375	467.550	40%	20.000	39.287	96%
Morocco	5.219.775	4.803.320	-8%	0	41.550	-
Turkey	15.812.860	18.715.069	18%	428.421	657.484	53%
U.A.E	6.481.230	1.666.009	-74%	198.660	166.611	-16%
Other	1.349.238	769.670	-43%	111.120	180.160	62%
SUBTOTAL MIDDLE EAST/AFRICA	29.196.478	26.421.618	-9,5%	823.813	1.201.772	45,9%
EUROPE						
Austria	11	0	-100%	69.850	20.000	-71%
Belgium	405.925	0	-100%	53.420	180.330	238%
France	19.000	6.025	-68%	435.890	500.214	15%
Germany	490.060	964.115	97%	2.346.051	1.220.174	-48%
Holland	704.456	323.125	-54%	1.493.033	902.770	-40%
Italy	4.427.240	5.733.392	30%	2.071.688	2.018.235	-3%
Lithuania	120.000	17.110	-86%	0	115.924	-
Poland	103.000	10.000	-90%	43.300	33.930	-22%
Portugal	213.760	86.333	-60%	637.882	310.128	-51%
Romania	20.000	0	-100%	0	0	0%
Russia	239.095	185.930	-22%	43.790	116.600	166%
Spain	2.869.435	2.660.288	-7%	2.693.242	3.246.847	21%
Switzerland	0	0	0%	363.890	231.270	-36%
U.K.	131.700	88.200	-33%	352.970	426.381	21%
Other	2.095.175	1.637.375	-22%	1.141.348	1.159.005	2%
SUBTOTAL EUROPE	11.838.857	11.711.893	-1,1%	11.746.354	10.481.808	-10,8%
AMERICA						
Brazil	106.075	74.125	-30%	1.379.929	1.093.482	-21%
Ecuador	32.144	42.975	34%	655.004	651.765	0%
Peru	538.375	718.875	34%	42.000	69.600	66%
Uruguay	7.500	3.000	-60%	286.417	216.257	-24%
Other	86.754	49.301	-43%	394.664	259.081	-34%
SUBTOTAL AMERICA	770.848	888.276	15,2%	2.758.014	2.290.185	-17,0%
ASIA / OCEANIA						
Australia	10.000	8.440	-16%	136.340	118.976	-13%
China	2.543.684	1.964.002	-23%	0	0	0%
India	17.864.320	36.473.345	104%	102.680	401.224	291%
Japan	0	0	0%	115.744	152.590	32%
South Korea	0	0	0%	226.294	352.670	56%
Vietnam	1.446.927	460.100	-68%	0	0	0%
Other	194.000	136.021	-30%	99.072	43.540	-56%
SUBTOTAL ASIA / OCEANIA	22.058.931	39.041.908	77,0%	680.130	1.069.000	57,2%
TOTAL	63.865.114	78.063.695	22,2%	16.008.311	15.042.765	-6,0%

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WALNUT SHIPMENTS BY COUNTRY OF DESTINATION (KILOGRAMS) Aug 2022 / Aug 2023

	INSHELL			SHELLED		
	2022	2023	% VAR	2022	2023	% VAR
MIDDLE EAST/AFRICA						
Israel	0	0	0%	0	43.100	-
Lebanon	100.000	78.750	-21%	0	0	0%
Morocco	800.500	438.250	-45%	0	21.550	-
Turkey	2.164.366	1.566.840	-28%	21.641	35.010	62%
U.A.E	298.900	351.525	18%	59.500	19.751	-67%
Other	300.560	23.000	-92%	12.370	41.970	239%
SUBTOTAL MIDDLE EAST/AFRICA	3.664.326	2.458.365	-32,9%	93.511	161.381	72,6%
EUROPE						
Austria	11	0	-100%	20.000	10.000	-50%
Belgium	0	0	0%	20.320	140.460	591%
France	0	0	0%	46.200	226.310	390%
Germany	19.400	448.915	2214%	701.711	463.276	-34%
Holland	160.000	138.275	-14%	667.632	221.956	-67%
Italy	636.495	1.093.565	72%	482.800	499.769	4%
Lithuania	0	0	0%	0	45.000	-
Poland	62.000	10.000	-84%	30.300	24.000	-21%
Portugal	5.510	9.130	66%	185.826	143.124	-23%
Russia	99.670	40.000	-60%	25.000	21.000	-16%
Spain	235.175	410.550	75%	612.535	660.292	8%
Switzerland	0	0	0%	120.020	40.000	-67%
U.K.	40.000	18.300	-54%	48.660	106.137	118%
Other	442.422	165.780	-63%	380.056	336.877	-11%
SUBTOTAL EUROPE	1.700.683	2.334.515	37,3%	3.341.060	2.938.201	-12,1%
AMERICA						
Brazil	37.250	47.000	26%	336.623	305.268	-9%
Ecuador	8.994	27.975	211%	161.617	197.111	22%
Peru	20.000	58.600	193%	0	52.000	-
Uruguay	3.500	2.000	-43%	77.720	40.540	-48%
Other	6.200	37.150	499%	147.740	96.862	-34%
SUBTOTAL AMERICA	75.944	172.725	127,4%	723.700	691.781	-4,4%
ASIA / OCEANIA						
Australia	10.000	8.440	-16%	26.500	31.496	19%
China	642.734	42.000	-93%	0	0	0%
India	3.625.243	5.935.097	64%	15.000	173.822	1059%
Japan	0	0	0%	10.000	0	-100%
Korea	0	0	0%	19.780	0	-100%
Vietnam	613.146	122.000	-80%	0	0	0%
Other	38.000	18.000	-53%	33.362	9.160	-73%
SUBTOTAL ASIA / OCEANIA	4.929.123	6.125.537	24,3%	104.642	214.478	105,0%
TOTAL	10.370.076	11.091.142	7,0%	4.262.913	4.005.841	-6,0%

